

OMB APPROVAL

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Estimated average burden

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| hours per response: | 0.5 |
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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934
or Section 30(h) of the Investment Company Act of 1940

| | | |
|---|--|---|
| <p>1. Name and Address of Reporting Person*</p> <p><u>MENDELSON VICTOR H</u></p> <hr/> <p>(Last) (First) (Middle)</p> <p>825 BRICKELL BAY DRIVE, SUITE 1644</p> <hr/> <p>(Street)</p> <p>MIAMI FL 33131</p> <hr/> <p>(City) (State) (Zip)</p> | <p>2. Issuer Name and Ticker or Trading Symbol</p> <p><u>HEICO CORP</u> [HEI, HEI.A]</p> <hr/> <p>3. Date of Earliest Transaction (Month/Day/Year)</p> <p>06/16/2020</p> <hr/> <p>4. If Amendment, Date of Original Filed (Month/Day/Year)</p> | <p>5. Relationship of Reporting Person(s) to Issuer (Check all applicable)</p> <p><input checked="" type="checkbox"/> Director 10% Owner</p> <p><input checked="" type="checkbox"/> Officer (give title below) Other (specify below)</p> <p>Co-President</p> <hr/> <p>6. Individual or Joint/Group Filing (Check Applicable Line)</p> <p><input checked="" type="checkbox"/> Form filed by One Reporting Person</p> <p>Form filed by More than One Reporting Person</p> |
|---|--|---|

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | | 4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5) | | | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) |
|---------------------------------|--------------------------------------|--|--------------------------------|---|---|------------|-----------|---|--|---|
| | | | Code | V | Amount | (A) or (D) | Price | | | |
| Common Stock | | | | | | | | 1,168,543 | D | |
| Class A Common Stock | 04/30/2020 | | G | V | 4,000 | D | \$0 | 276,853 | D | |
| Class A Common Stock | 06/16/2020 | | S | | 31,823 | D | \$91.7666 | 245,030 | D | |
| Class A Common Stock | 06/17/2020 | | S | | 18,177 | D | \$91.2915 | 226,853 | D | |
| Class A Common Stock | 06/18/2020 | | S | | 22,147 | D | \$91.1533 | 204,706 | D | |
| Class A Common Stock | 06/18/2020 | | G | V | 1,106 | D | \$0 | 203,600 | D | |
| Class A Common Stock | | | | | | | | 212,683 | I | Owned by Corporation ⁽¹⁾ |
| Common Stock | | | | | | | | 172,515 | I | Owned by Partnership ⁽²⁾ |
| Common Stock | | | | | | | | 4,762 | I | As custodian for children |
| Class A Common Stock | | | | | | | | 19,137 | I | As custodian for children |
| Common Stock | | | | | | | | 92,284 | I | By 401(k) ⁽³⁾ |
| Class A Common Stock | | | | | | | | 87,422 | I | By 401(k) ⁽³⁾ |
| Common Stock | | | | | | | | 921 | I | By Keogh Account |
| Class A Common Stock | | | | | | | | 16,135 | I | By Keogh Account |
| Common Stock | | | | | | | | 465,318 | I | By Trusts ⁽⁴⁾ |
| Class A Common Stock | | | | | | | | 137,201 | I | By Trusts ⁽⁴⁾ |
| Common Stock | | | | | | | | 28,806 | I | By Trusts ⁽⁵⁾ |
| Class A Common Stock | | | | | | | | 8,465 | I | By Trusts ⁽⁵⁾ |
| Common Stock | | | | | | | | 2,260 | I | By 409A Plan ⁽⁶⁾ |

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

[illegible]

| Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) | | | | | | | | | | | | | |
|--|--|--------------------------------------|--|--------------------|------|------|---|---|--|---|--|---|--|
| 1. Title of Derivative Explanation (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Code (Instr. 8) | 5. V | 6. A | 7. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3 and 5) | 8. Date Exercisable or Expiration Date (Month/Day/Year) | 9. Date and Amount of Underlying Securities (Instr. 3 and 4) | 10. Price of Derivative Security (Instr. 5) | 9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4) | 10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 11. Nature of Indirect Beneficial Ownership (Instr. 4) |
| 1. Represents shares owned by Mendelson International Corporation whose stock is owned solely by the Reporting Person and Eric Mendelson, the brother of the Reporting Person. | | | | | | | | | | | | | |
| 2. Represents shares owned by VHM Management Limited Partners, a partnership whose sole general partner is a corporation controlled by the Reporting Person. | | | | | | | | | | | | | |
| 3. Represents shares held for the benefit of the Reporting Person by the HEICO Corporation 401(k), based on a plan statement dated June 16, 2020. | | | | | | | | | | | | | |
| 4. Represents shares gifted by the Reporting Person to trusts for the benefit of the Reporting Person's immediate family members and whose Trustee is the Reporting Person. | | | | | | | | | | | | | |
| 5. Represents shares owned by the Victor H. Mendelson Revocable Investment Trust which is owned solely by the Reporting Person. | | | | | | | | | | | | | |
| 6. Represents shares held for the reporting person by the HEICO Corporation Leadership Compensation Plan (409A Plan). | | | | | | | | | | | | | |
| Remarks: | | | | | | | | | | | | | |
| /s/ Victor H. Mendelson 06/18/2020 | | | | | | | | | | | | | |
| Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly by the Reporting Person. | | | | | | | | | | | | | |

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.