

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

SCHEDULE 13G

UNDER THE SECURITIES EXCHANGE ACT OF 1934

(Amendment No. 4)*

HEICO CORP

(Name of Issuer)

Class A Common Stock, \$.01 par value per share

(Title of Class of Securities)

(CUSIP Number)

06/30/2026

(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

- ☒ Rule 13d-1(b)
- ☐ Rule 13d-1(c)
- ☐ Rule 13d-1(d)

SCHEDULE 13G

CUSIP No.

Names of Reporting Persons

1

PRINCIPAL GLOBAL INVESTORS

Check the appropriate box if a member of a Group (see instructions)

☐ (a)

☐ (b)

3

Sec Use Only

Citizenship or Place of Organization

4

DELAWARE

Number of Shares Beneficially Owned by Each Reporting Person With:	5	Sole Voting Power
	0.00	
		Shared Voting Power
	6	
	7,289,366.00	
		Sole Dispositive Power
	7	
	0.00	
		Shared Dispositive Power
	8	
	7,289,366.00	
9		Aggregate Amount Beneficially Owned by Each Reporting Person
	7,289,366.00	
10		Check box if the aggregate amount in row (9) excludes certain shares (See Instructions)
		☐
11		Percent of class represented by amount in row (9)
	8.6 %	
12		Type of Reporting Person (See Instructions)
	IA	

SCHEDULE 13G

CUSIP No.

1		Names of Reporting Persons
		PRINCIPAL FUNDS, INC.
		Check the appropriate box if a member of a Group (see instructions)
2		☐ (a)
		☐ (b)
3		Sec Use Only
4		Citizenship or Place of Organization
		MARYLAND
		Sole Voting Power
	5	
	0.00	
Number of Shares Beneficially Owned by Each Reporting Person With:	6	Shared Voting Power
	5,052,382.00	
		Sole Dispositive Power
	7	
	0.00	
		Shared Dispositive Power
	8	
	5,052,382.00	
9		Aggregate Amount Beneficially Owned by Each Reporting Person
	5,052,382.00	
10		Check box if the aggregate amount in row (9) excludes certain shares (See Instructions)
		☐

11 Percent of class represented by amount in row (9)
6 %
Type of Reporting Person (See Instructions)
12 IV

SCHEDULE 13G

Item 1.

Name of issuer:

(a)

HEICO CORP

Address of issuer's principal executive offices:

(b)

3000 TAFT ST, HOLLYWOOD, FLORIDA 33021

Item 2.

Name of person filing:

(a)

PRINCIPAL GLOBAL INVESTORS PRINCIPAL FUNDS, INC.

Address or principal business office or, if none, residence:

(b)

PRINCIPAL GLOBAL INVESTORS 711 HIGH STREET DES MOINES, Iowa 50392-0300 PRINCIPAL FUNDS, INC. 711 HIGH STREET DES MOINES, Iowa 50392-0300

Citizenship:

(c)

PRINCIPAL GLOBAL INVESTORS - DELAWARE PRINCIPAL FUNDS, INC. - MARYLAND

Title of class of securities:

(d)

Class A Common Stock, \$.01 par value per share

(e)

CUSIP No.:

Item 3. If this statement is filed pursuant to §§ 240.13d-1(b) or 240.13d-2(b) or (c), check whether the person filing is a:

(a)

☐ Broker or dealer registered under section 15 of the Act (15 U.S.C. 78o);

(b)

☐ Bank as defined in section 3(a)(6) of the Act (15 U.S.C. 78c);

(c)

☐ Insurance company as defined in section 3(a)(19) of the Act (15 U.S.C. 78c);

(d)

☒ Investment company registered under section 8 of the Investment Company Act of 1940 (15 U.S.C. 80a-8);

(e)

☒ An investment adviser in accordance with § 240.13d-1(b)(1)(ii)(E);

(f)

☐ An employee benefit plan or endowment fund in accordance with § 240.13d-1(b)(1)(ii)(F);

(g)

☐ A parent holding company or control person in accordance with § 240.13d-1(b)(1)(ii)(G);

(h)

☐ A savings associations as defined in Section 3(b) of the Federal Deposit Insurance Act (12 U.S.C. 1813);

(i)

☐ A church plan that is excluded from the definition of an investment company under section 3(c)(14) of the Investment Company Act of 1940 (15 U.S.C. 80a-3);

(j)

☐ A non-U.S. institution in accordance with § 240.13d-1(b)(1)(ii)(J). If filing as a non-U.S. institution in accordance with § 240.13d-1(b)(1)(ii)(J), please specify the type of institution:

(k)

☐ Group, in accordance with Rule 240.13d-1(b)(1)(ii)(K).

Item 4. Ownership

Amount beneficially owned:

(a)

7,289,366

Percent of class:

(b)

8.6 %

(c)

Number of shares as to which the person has:

(i) Sole power to vote or to direct the vote:

PRINCIPAL GLOBAL INVESTORS - 0 PRINCIPAL FUNDS, INC. - 0

(ii) Shared power to vote or to direct the vote:

PRINCIPAL GLOBAL INVESTORS - 7,289,366 PRINCIPAL FUNDS, INC. - 5,052,382

(iii) Sole power to dispose or to direct the disposition of:

PRINCIPAL GLOBAL INVESTORS - 0 PRINCIPAL FUNDS, INC. - 0

(iv) Shared power to dispose or to direct the disposition of:

PRINCIPAL GLOBAL INVESTORS - 7,289,366 PRINCIPAL FUNDS, INC. - 5,052,382

Item 5. Ownership of 5 Percent or Less of a Class.

Item 6. Ownership of more than 5 Percent on Behalf of Another Person.

If any other person is known to have the right to receive or the power to direct the receipt of dividends from, or the proceeds from the sale of, such securities, a statement to that effect should be included in response to this item and, if such interest relates to more than 5 percent of the class, such person should be identified. A listing of the shareholders of an investment company registered under the Investment Company Act of 1940 or the beneficiaries of employee benefit plan, pension fund or endowment fund is not required.

As of June 30, 2026 the Principal MidCap Fund, a series to the Principal Funds, Inc., had ownership of 5,052,382 shares representing 6.0%.

Item 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on by the Parent Holding Company or Control Person.

Not Applicable

Item 8. Identification and Classification of Members of the Group.

Not Applicable

Item 9. Notice of Dissolution of Group.

Not Applicable

Item 10. Certifications:

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were acquired and are held in the ordinary course of business and were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect, other than activities solely in connection with a nomination under § 240.14a-11.

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

PRINCIPAL GLOBAL INVESTORS

Signature: /s/ J. Markham Penrod

Name/Title: J. Markham Penrod, Chief Compliance Officer -
North America, Principal Asset Management

Date: 07/31/2026

PRINCIPAL FUNDS, INC.

Signature: /s/ John L. Sullivan

Name/Title: John L. Sullivan, Counsel and Assistant Secretary

Date: 08/05/2026

Exhibit Information

This statement is filed by Principal Global Investors, LLC and Principal Funds, Inc. jointly pursuant to a Joint Filing Agreement, which is filed with this Schedule 13G as Exhibit 99.1.