purchase Class A Common Stock)

\$22.2003

FORM 5

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

| Na | asl | nine | gton, | D. | C. | 20549 | |
|----|-----|------|-------|----|----|-------|--|

ANNUAL STATEMENT OF CHANGES IN BENEFICIAL

OMB APPROVAL OMB Number: 3235-0362

| Form 3 Holdings Reported. | • |
|---------------------------|-------------------------------|
| O = 45 | Filed pursuant to Section 16(|

Estimated average burden **OWNERSHIP** 1.0 hours per response:

| Form 3 | 3 Holdings Rep | orted. | | | | | | | | | | | | | | | | |
|--|---------------------------|--------------------------------------|---|---|---|---|-------------------|---|-------------------------------|---|---|--|--|---|---|---|---------------------|--|
| Form 4 | 1 Transactions | Reported. | Fil | ed pursuant t or Sectio | | | | | urities Excha Company Ad | | of 1934 | | | | | | | |
| | nd Address of Carlos L | Reporting Person* | | 2. Issuer HEICO | | | | | ng Symbol | | | | elationship ck all appl Direct | , | ing Pe | . , | Issuer Owner | |
| (Last) (First) (Middle) 3000 TAFT STREET | | | | | 3. Statement for Issuer's Fiscal Year Ended (Month/Day/Year) 10/31/2018 | | | | | | | | X Officer (give title Other (specify below) EVP-CFO & Treasurer | | | | | |
| (Street) HOLLYWOOD FL 33021 | | | | 4. If Ame | 4. If Amendment, Date of Original Filed (Month/Day/Year) | | | | | | | | Individual or Joint/Group Filing (Check Applicable Line) X Form filed by One Reporting Person Form filed by More than One Reporting Person | | | | | |
| (City) | (S | | (Zip) | | | | | | | | | | | | | | | |
| Table 1. Title of Security (Instr. 3) | | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, | | 3. Tran Cod | 3. Transaction Code (Instr. | | ecurities Acq D) (Instr. 3, 4 | uired (A) or Dispos and 5) | | 5. Amou Securitie Benefici Owned a Issuer's | | nt of s ally t end of Fiscal | 6. Ownership Form: Direct (D) or Indirect (I) | | 7. Nature of Indirect Beneficial Ownership (Instr. 4) | | |
| | | | | | | | Amount | | (D) | Price | | Year (Instr. 3 and 4) | | (Instr. 4) | | | | |
| Class A Common Stock Common Stock | | | <u> </u> | | | | | | | | | | 22(1) | D | | 401k | | |
| Common | Stock | | | | | | | | | | | | 1,58 | 80 ⁽¹⁾ | | | Plan ⁽²⁾ | |
| Class A (| Common St | ock | | | | | | | | | | 1,600(1) | | | | 101k Plan ⁽²⁾ | | |
| | | т | able II - Deriva (e.g., p | itive Secu outs, calls | rities , wa | s Acc | quired s, opti | , Dis | sposed of , convert | f, or Be ible se | neficia curitie | ally (s) | Owned | | | | | |
| Security or Exercise (Month/Day/Year) | | Execution Date, if any | 4. Transaction Code (Instr. 8) | of Deriv Secu Acqu (A) o Dispo | r osed) r. 3, 4 | Expiration Date (Month/Day/Year) ities red sed 3, 4 | | 7. Title and Amount of Securities Underlying Derivative Secur (Instr. 3 and 4) | | 8. Price of Derivative Security (Instr. 5) | | 9. Numbe derivative Securities Beneficia Owned Following Reported Transacti (Instr. 4) | re es ally g d tion(s) | 10. Ownershi Form: Direct (D) or Indirec (I) (Instr. 4 | Beneficial Ownership t (Instr. 4) | | | |
| | | | | | (A) | (D) | Date Exercis | able | Expiration Date | Title | Amou or Numb of Share | er | | | | | | |
| Option (Right to purchase Class A Common Stock) | \$12.8041 | | | | | | (3) | | 06/01/2022 | Class A Common Stock | | 70 | | 122,070 |) ⁽⁴⁾ | D | | |
| Option (Right to purchase Class A Common Stock) | \$12.8123 | | | | | | (3) | | 06/18/2022 | Class A Common Stock | | 8 | | 30,518 | (4) | D | | |
| Option (Right to purchase Class A Common Stock) | \$ 15.4501 | | | | | | (3) | | 06/10/2023 | Class A Common Stock | | 66 | | 61,036 | (4) | D | | |
| Option (Right to purchase Class A Common Stock) | \$24.9088 | | | | | | (3) | | 06/08/2025 | Class A Common Stock | | 9 | | 48,829 | (4) | D | | |
| Option (Right to | | | | | | | | | | Class A | | | | | | | | |

12/14/2025 Class A Common Stock

48,829

(3)

48,829⁽⁴⁾

D

| | Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) | | | | | | | | | | | | | |
|--|--|--|---|---|--|--|---------------------|--------------------|----------------------------|--|---|--|--|--|
| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | of Deriv Secu Acqu (A) o Disp of (D (Inst | 5. Number of Expiration Date (Month/Day/Year) Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | | ate | Amount of | | 8. Price of Derivative Security (Instr. 5) | 9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4) | 10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 11. Nature of Indirect Beneficial Ownership (Instr. 4) |
| | | | | | (A) | (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | | | | |
| Option (Right to purchase Class A Common Stock) | \$38.3744 | | | | | | (3) | 03/17/2027 | Class A Common Stock | 97,656 | | 97,656 ⁽⁴⁾ | D | |
| Option (Right to purchase Class A Common Stock) | \$56.24 | | | | | | (3) | 03/16/2028 | Class A Common Stock | 62,500 | | 62,500 ⁽⁴⁾ | D | |

Explanation of Responses:

- 1. All shares reflect the impact of 5-for-4 stock splits that were effected on June 28, 2018, January 18, 2018 and April 19, 2017, respectively.
- 2. Represents shares held for the benefit of the Reporting Person by the HEICO Corporation 401k plan based on a plan statement dated October 31, 2018.
- 3. These options are exercisable at 20% per year over five years from the date of grant.
- 4. All shares reflect the impact of a 5-for-4 stock split that was effected on June 28, 2018.

Remarks:

<u>/s/ Carlos L. Macau</u> <u>12/12/2018</u>

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.