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FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| OMB APPROVAL | | | | | | | | | |
|-----------------------|-----------|--|--|--|--|--|--|--|--|
| OMB Number: | 3235-0287 | | | | | | | | |
| Estimated average bur | rden | | | | | | | | |
| hours ner resnonse. | 0.5 | | | | | | | | |

| | ddress of Reporting | | 2. Issuer Name and Ticker or Trading Symbol <u>HEICO CORP</u> [HEI, HEI.A] | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) | | | | | |
|---------------------------|---------------------|----------|---|--|--|--|--|--|--|
| | | | | X Director X 10% Owner | | | | | |
| (Last) | (First) | (Middle) | 3. Date of Earliest Transaction (Month/Day/Year) | X Officer (give title Other (specify below) below) | | | | | |
| 825 S. BRICKELL BAY DRIVE | | | 03/28/2008 | CEO, COB and President | | | | | |
| SUITE 1643 | 3 | | | | | | | | |
| (Street) | | | 4. If Amendment, Date of Original Filed (Month/Day/Year) | 6. Individual or Joint/Group Filing (Check Applicable Line) | | | | | |
| MIAMI | FL | 33131 | | X Form filed by One Reporting Person | | | | | |
| | | | | Form filed by More than One Reporting Person | | | | | |
| (City) | (State) | (Zip) | | | | | | | |

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| Table | e I - Non-Derivativ | e Securities A | cquir | ed, I | Disposed of, or Beneficially Owned | | | | | | | |
|---------------------------------|--|---|---|-------|------------------------------------|---------------|---------|---|---|---|--|--|
| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | | | | | 5. Amount of Securities Beneficially Owned Following Reported | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) | | |
| | | | Code | v | Amount | (A) or (D) | Price | Transaction(s) (Instr. 3 and 4) | | (1150. 4) | | |
| Common Stock | | | | | | | | 195,754 | D | | | |
| Class A Common Stock | | | | | | | | 46,043 | D | | | |
| Common Stock | 03/28/2008 | | s | | 26,400 | D | \$50.09 | 535,584 | I | Owned by Partnership ⁽¹⁾ | | |
| Common Stock | 03/31/2008 | | s | | 9,800 | D | \$49.32 | 525,784 | I | Owned by Partnership (1) | | |
| Common Stock | 04/01/2008 | | s | | 23,400 | D | \$49.94 | 502,384 | I | Owned by Partnership (1) | | |
| Common Stock | | | | | | | | 279,058 | I | Owned by Partnership ⁽²⁾ | | |
| Class A Common Stock | | | | | | | | 235 | I | Owned by Partnership ⁽²⁾ | | |
| Class A Common Stock | | | | | | | | 64,709 | I | Owned by Corporation ⁽³⁾ | | |
| Common Stock | | | | | | | | 26,346 | I | By 401(k) ⁽⁴⁾ | | |
| Class A Common Stock | | | | | | | | 24,862 | I | By 401(k) ⁽⁴⁾ | | |
| Common Stock | | | | | | | | 45,441 | I | Owned by Corporation ⁽⁵⁾ | | |
| Class A Common Stock | | | | | | | | 13,175 | I | Owned by Corporation ⁽⁵⁾ | | |

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transa Code (8) | | 5. Nu of Deriv Secu Acqu (A) of Dispo of (D) (Instr and 5 | ative rities ired osed | 6. Date Exerc Expiration Da (Month/Day/Y | 7. Title Amour Securi Underl Deriva Securi and 4) | nt of ties ying tive ty (Instr. 3 | 8. Price of Derivative Security (Instr. 5) | 9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4) | 10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 11. Nature of Indirect Beneficial Ownership (Instr. 4) | |
|---|---|--|---|------------------------------|---|--|---------------------------------|--|---|---|---|--|--|--|--|
| | | | | Code | v | (A) | (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | | | | |

Explanation of Responses:

1. Represents shares owned by LAM Limited Partners, a partnership whose sole general partner is a corporation controlled by Arlene Mendelson, the wife of the Reporting Person.

2. Represents shares owned by LAM Alpha Limited Partners, a partnership whose sole general partner is a corporation controlled by the Reporting Person.

3. Represents shares owned by Mendelson International Corporation, a corporation of which the Reporting Person is the Chairman of the Board. The Reporting Person disclaims beneficial ownership of securities held by Mendelson International Corporation.

4. Represents shares held for the benefit of the Reporting Person by the HEICO Corporation 401(k), based on a plan statement dated March 30, 2008.

5. Represents shares owned by the Laurans A. and Arlene H. Mendelson Charitable Foundation, Inc. (the Foundation), a non-profit Charitable Corporation. The Reporting Person disclaims beneficial ownership of securities held by the Foundation.

Remarks:

Laurans A. Mendelson

04/01/2008

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.