| SEC | Form 4 | |
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FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPROVAL

3235-0287

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| RSHIP | OMB Number: 32 | | | | | | | |
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| | Estimated average burder | | | | | | | |
| | hours per response: | | | | | | | |

| | Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b). |
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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| 1. Name and Address of Reporting Person* MENDELSON VICTOR H | | | 2. Issuer Name and HEICO COR | | | | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) | | | | | | | |
|--|-----------------------|-----------|--|---|------------------------------|--------------------------|--|--------------------------|--|---|--|---|--|--|
| | <u>JOIN VICIC</u> | | - | ĺ. | - | X Director | | 10% Owner | | | | | | |
| (Last) | 3. Date of Earliest T | ransactio | on (Mo | onth/Day/Yea | | X Officer (giv below) | e title | Other (specify below) | | | | | | |
| 825 BRICKELL BAY DRIVE, SUITE 1644 | | | | 10/29/2020 | | | | Co-President | | | | | | |
| (Street) | | | | 4. If Amendment, D | ate of Or | ginal | Filed (Month/ | ır) | 6. Individual or Joint Line) | /Group Filing (C | Check Applicable | | | |
| MIAMI | FL | 3313 | 1 | | | | | | , | by One Reporti | ng Person | | | |
| | | | | | | | | | | | Form filed by More than One Reporting Person | | | |
| (City) | (State) | (Zip) | | | | | | | | | | | | |
| | | Table I - | Non-Derivat | tive Securities | Acquir | ed, I | Disposed | of, or | Benef | icially Owned | | | | |
| Date | | | 2. Transaction Date (Month/Day/Yea | 2A. Deemed Execution Date, ar) if any (Month/Day/Year) | 3. Transa Code (8) | | 4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5) | | | 5. Amount of Securities Beneficially Owned Following | 6. Ownership Form: Direct (D) or Indirect (I) | 7. Nature of Indirect Beneficial Ownership | | |
| | | | | Code | v | Amount | (A) or (D) | Price | Reported Transaction(s) (Instr. 3 and 4) | (Instr. 4) | (Instr. 4) | | | |
| Common Stoc | ːk | | | | | | | | | 1,168,543 | D | | | |
| Class A Comr | non Stock | | 10/29/2020 |) | G | v | 1,500 | D | \$ <mark>0</mark> | 174,247 | D | | | |
| Class A Comr | non Stock | | | | | | | | | 212,683 | I | Owned by Corporation ⁽¹⁾ | | |
| Common Stoc | :k | | | | | | | | | 172,515 | I | Owned by Partnership ⁽²⁾ | | |
| Common Stoc | :k | | | | | | | | | 4,762 | I | As custodian for children | | |
| Class A Comr | non Stock | | | | | | | | | 19,137 | I | As custodian for children | | |
| Common Stoc | :k | | | | | | | | | 92,360 | I | By 401(k) ⁽³⁾ | | |
| Class A Comr | non Stock | | | | | | | | | 87,511 | I | By 401(k) ⁽³⁾ | | |
| Common Stoc | :k | | | | | | | | | 921 | I | By Keogh Account | | |
| Class A Comr | non Stock | | | | | | | | | 16,135 | I | By Keogh Account | | |
| Common Stoc | :k | | | | | | | | 1 | 465,318 | I | By Trusts ⁽⁴⁾ | | |
| Class A Comr | non Stock | | | | | | | | | 137,201 | I | By Trusts ⁽⁴⁾ | | |
| Common Stoc | :k | | | | | | | | | 28,806 | I | By Trusts ⁽⁵⁾ | | |
| Class A Com | non Stock | | | | | | | | | 8,465 | I | By Trusts ⁽⁵⁾ | | |
| Common Stoc | :k | | | | | | | | | 3,238 | I | By 409A Plan ⁽⁶⁾ | | |

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transa Code (8) | | of | | 6. Date Exerc Expiration Da (Month/Day/Y | 7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4) | | 8. Price of Derivative Security (Instr. 5) | 9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4) | 10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 11. Nature of Indirect Beneficial Ownership (Instr. 4) | |
|---|---|--|---|------------------------------|---|-----|-----|--|---|-------|---|--|--|--|--|
| | | | | Code | v | (A) | (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | | | | |

Explanation of Responses:

1. Represents shares owned by Mendelson International Corporation whose stock is owned solely by the Reporting Person and Eric Mendelson, the brother of the Reporting Person.

2. Represents shares owned by VHM Management Limited Partners, a partnership whose sole general partner is a corporation controlled by the Reporting Person.

3. Represents shares held for the benefit of the Reporting Person by the HEICO Corporation 401(k), based on a plan statement dated October 29, 2020.

4. Represents shares gifted by the Reporting Person to trusts for the benefit of the Reporting Person's immediate family members and whose Trustee is the Reporting Person.

5. Represents shares owned by the Victor H. Mendelson Revocable Investment Trust which is owned solely by the Reporting Person.

6. Represents shares held for the reporting person by the HEICO Corporation Leadership Compensation Plan (409A Plan).

Remarks:

<u>/s/ Victor H. Mendelson</u>

<u>10/30/2020</u> Date

** Signature of Reporting Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.