

FORM 5

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

☐ Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

☐ Form 3 Holdings Reported.

☐ Form 4 Transactions Reported.

ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

OMB APPROVAL

OMB Number: 3235-0362  
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1. Name and Address of Reporting Person* <u>MENDELSON ERIC A</u>			2. Issuer Name and Ticker or Trading Symbol <u>HEICO CORP [ HEI, HEI.A ]</u>			5. Relationship of Reporting Person(s) to Issuer (Check all applicable)  <input checked="" type="checkbox"/> Director 10% Owner  <input checked="" type="checkbox"/> Officer (give title below) Other (specify below)  <u>Co-President</u>		
(Last) (First) (Middle) <u>825 BRICKELL BAY DRIVE, SUITE 1644</u>			3. Statement for Issuer's Fiscal Year Ended (Month/Day/Year) <u>10/31/2018</u>			6. Individual or Joint/Group Filing (Check Applicable Line)  <input checked="" type="checkbox"/> Form filed by One Reporting Person  Form filed by More than One Reporting Person		
(Street) <u>MIAMI FL 33131</u>			4. If Amendment, Date of Original Filed (Month/Day/Year)					
(City) (State) (Zip)								

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned at end of Issuer's Fiscal Year (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
				Amount	(A) or (D)	Price			
Common Stock							831,662	D	
Class A Common Stock							342,008	D	
Common Stock							15,227	I	By Keogh Account
Class A Common Stock							10,078	I	By Keogh Account
Common Stock							285,798	I	By Trusts <sup>(1)</sup>
Class A Common Stock	10/24/2018		G	3,000	D	\$0	240,285	I	Owned by Corporation <sup>(2)</sup>
Common Stock							392,718	I	Owned by Partnership <sup>(3)</sup>
Common Stock							4,522	I	As custodian for minor children
Class A Common Stock							5,204	I	As custodian for minor children
Common Stock							111,067	I	By 401(k) <sup>(4)</sup>
Class A Common Stock							105,627	I	By 401(k) <sup>(4)</sup>
Class A Common Stock							9,366	I	By 409A Plan <sup>(5)</sup>
Common Stock							1,312	I	By 409A Plan <sup>(5)</sup>

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)	8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
						Date Exercisable	Expiration Date					
					(A) (D)			Title Amount or Number of Shares				

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned  
(e.g., puts, calls, warrants, options, convertible securities)**

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
					(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
Option (Right to purchase Common Stock)	\$10.9786						(6)	09/13/2020	Common Stock	381,470		381,470 <sup>(7)</sup>	D	
Option (Right to purchase Common Stock)	\$15.9351						(6)	09/12/2021	Common Stock	305,176		305,176 <sup>(7)</sup>	D	
Option (Right to purchase Common Stock)	\$21.4098						(6)	06/10/2023	Common Stock	122,070		122,070 <sup>(7)</sup>	D	
Option (Right to purchase Common Stock)	\$29.6704						(6)	06/08/2025	Common Stock	97,656		97,656 <sup>(7)</sup>	D	
Option (Right to purchase Common Stock)	\$24.9498						(6)	12/14/2025	Common Stock	97,656		97,656 <sup>(7)</sup>	D	
Option (Right to purchase Common Stock)	\$44.9638						(6)	03/17/2027	Common Stock	195,313		195,313 <sup>(7)</sup>	D	
Option (Right to purchase Common Stock)	\$70.656						(6)	03/16/2028	Common Stock	125,000		125,000 <sup>(7)</sup>	D	
Option (Right to purchase Class A Common Stock)	\$15.4501						(6)	06/10/2023	Class A Common Stock	122,070		122,070 <sup>(7)</sup>	D	

**Explanation of Responses:**

- Represents shares gifted by the Reporting Person to trusts for the benefit of the Reporting Person's immediate family members and whose Trustee is the Reporting Person.
- Represents shares owned by Mendelson International Corporation whose stock is owned solely by the Reporting Person and Victor Mendelson, the brother of the Reporting Person.
- Represents shares owned by EAM Management Limited Partners, a partnership whose sole general partner is a corporation controlled by the Reporting Person.
- Represents shares held for the benefit of the Reporting Person by the HEICO Corporation 401(k), based on a plan statement dated October 31, 2018.
- Represents shares held for the Reporting Person by the HEICO Leadership Compensation Plan (409A Plan).
- These options are exercisable at 20% per year over five years from the date of grant.
- All shares reflect the impact of a 5-for-4 stock split that was effected on June 28, 2018.

**Remarks:**

/s/ Eric A. Mendelson

12/12/2018

\*\* Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

**Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.**